

COUNSEL'S CHAMBERS LIMITED

NOTICE OF MEETING

Notice is hereby given that the **FIFTY FIFTH ANNUAL GENERAL MEETING** of shareholders of Counsel's Chambers Limited will be held on Level 1, Selborne Chambers, 174 Phillip St, Sydney on 12 November 2008 at 4.30 p.m.

BUSINESS

ORDINARY BUSINESS

1. To receive and consider the Financial Report of the Company and the reports of the Directors and of the Auditor for the year ended 30 June 2008.
2. To elect Directors. Mr. F. Curtis, Mr. M. Robinson and Ms. R. Henderson retire by rotation and, being eligible, offer themselves for re-election.
3. Mr. P. Hastings QC who was appointed since the last Annual General Meeting to fill a casual vacancy retires pursuant to Article 64 of the company's constitution and, being eligible, offers himself for re-election.
4. To consider any other business which may be brought forward in accordance with the Company's Constitution.

Dated at Sydney this 30th day of September 2008.

By Order of the Board.

DEBBIE GEORGE
GENERAL MANAGER

A member entitled to attend and vote at the above meeting is entitled to appoint not more than two proxies to attend and vote in his stead. Where more than one proxy is appointed each proxy must be appointed to represent a specified proportion of the member's voting rights. A proxy need not be a member. Proxies must be deposited at the office of the Company, First Floor, 174 Phillip Street, Sydney not less than 24 hours before the time for holding the meeting.

(PLEASE NOTE THAT IF YOUR SHARES ARE HELD BY A COMPANY, PROXIES SHOULD BE COMPLETED UNDER THE SEAL OF THAT COMPANY IF REQUIRED BY THE ARTICLES OF ASSOCIATION)

Pursuant to Article 74 of the Company's Constitution, nominations for Director must be left at the office of the Company at least 24 hours before the meeting.